**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2015**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED –“EPF007”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 19 August 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF007

**Nominal Issued** R 70,000,000.00

**Issue Price** 100%

**Coupon** 7.950% (3 Month JIBAR as at 14 August 2015 of 6.300% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 September 2020

**Books Close** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 19 August 2015

**Date Convention** Following

**Interest Commencement Date** 19 August 2015

**First Interest Payment Date** 2 September 2015

**ISIN No.** ZAG000128836

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPF007%20Pricing%20Supplement%2020150819.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPF007%20Pricing%20Supplement%2020150819.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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